

動向調査集計表 令和2年度第4四半期(令和3年1月~3月)

| 業種                 | 回答企業数 | 景況DI | 生産DI | 受注DI | 収益DI | 資金繰りDI | 借入金DI | 雇用人員DI | 来期見通しDI |     |   |     |   |     |   |     |   |
|--------------------|-------|------|------|------|------|--------|-------|--------|---------|-----|---|-----|---|-----|---|-----|---|
| (製造業)              | 333   | -24  | ◎    | -25  | ◎    | -23    | ◎     | -25    | ◎       | -9  | ◎ | 26  | ▽ | 2   | ◎ | 0   | ◎ |
| 食料品                | 3     | 0    | ◎    | 0    | ◎    | 0      | ◎     | -33    | ◎       | -33 | ○ | 33  | ▼ | 0   | ▼ | 0   | ◎ |
| 繊維工業               | 2     | -50  | ◎    | -50  | ◎    | -50    | ◎     | -50    | ◎       | -50 | ▼ | 50  | ○ | 0   | ○ | 50  | ◎ |
| 衣類・その他繊維製品         | 3     | 33   | ▼    | 0    | ▼    | 0      | ▼     | 0      | ▼       | 33  | ◎ | 33  | ◎ | 0   | ▼ | -33 | ◎ |
| 木材・木製品             | 6     | -50  | ◎    | -67  | ○    | -67    | ○     | -33    | ◎       | -33 | ◎ | 17  | ▼ | 0   | ◎ | -17 | ◎ |
| 家具・装備品             | 5     | 0    | ◎    | 0    | ◎    | 0      | ◎     | -40    | ◎       | 40  | ◎ | 20  | ▼ | 20  | ◎ | 20  | ◎ |
| パルプ・紙・紙加工品         | 12    | 8    | ◎    | 8    | ◎    | -8     | ◎     | -17    | ◎       | -17 | ▽ | 0   | ▼ | -8  | ◎ | 42  | ◎ |
| 出版・印刷・同関連産業        | 23    | -30  | ◎    | -39  | ◎    | -39    | ◎     | -26    | ◎       | 0   | ◎ | 48  | ▼ | -9  | ◎ | -26 | ◎ |
| 化学工業               | 4     | -25  | ○    | -25  | ○    | -25    | ▽     | 0      | ◎       | -25 | ▼ | 0   | ▼ | 50  | ◎ | 0   | ◎ |
| 石油・石炭・プラスチック製品     | 39    | -28  | ◎    | -23  | ◎    | -21    | ◎     | -26    | ◎       | -13 | ◎ | 13  | ▼ | -3  | ◎ | -15 | ◎ |
| ゴム製品               | 6     | 33   | ◎    | 33   | ◎    | 33     | ◎     | 33     | ◎       | 50  | ◎ | 17  | ▼ | 17  | ◎ | -17 | ◎ |
| なめし革・同製品・毛皮        | 1     | 100  | ◎    | 100  | ◎    | 100    | ◎     | 0      | ○       | 0   | ○ | 0   | ○ | 0   | ○ | 100 | ◎ |
| 窯業・土石製品            | 5     | -40  | ◎    | -40  | ◎    | -40    | ◎     | -40    | ▽       | 20  | ◎ | 40  | ▼ | 20  | ▼ | 0   | ◎ |
| 鉄鋼業                | 20    | 5    | ◎    | 10   | ◎    | 20     | ◎     | 0      | ◎       | -15 | ○ | 40  | ▽ | 10  | ◎ | 50  | ◎ |
| (伸線業・表面処理等の鋼材製造業)  | (14)  | 14   | ◎    | 7    | ◎    | 21     | ◎     | 14     | ◎       | -7  | ○ | 36  | ▽ | 7   | ◎ | 64  | ◎ |
| (その他)              | (6)   | -17  | ▼    | 17   | ◎    | 17     | ◎     | -33    | ◎       | -33 | ◎ | 50  | ▼ | 17  | ◎ | 17  | ◎ |
| 非鉄金属               | 6     | -17  | ◎    | 0    | ◎    | -17    | ◎     | -33    | ◎       | -33 | ▼ | -17 | ▼ | 17  | ◎ | 17  | ◎ |
| 金属製品               | 98    | -30  | ◎    | -29  | ◎    | -26    | ◎     | -26    | ◎       | -3  | ◎ | 27  | ▼ | -3  | ○ | -3  | ◎ |
| (作業工具等の刃物・手道具・金物類) | (4)   | 25   | ◎    | 25   | ◎    | 50     | ◎     | 50     | ◎       | 0   | ○ | 0   | ▼ | -25 | ▽ | 0   | ◎ |
| (金属プレス等の金属素形材製品)   | (17)  | -47  | ○    | -41  | ◎    | -35    | ◎     | -29    | ○       | -6  | ○ | 35  | ○ | -18 | ▽ | 18  | ◎ |
| (金属線製品)            | (15)  | 7    | ◎    | 13   | ◎    | 7      | ◎     | 7      | ◎       | -7  | ○ | 27  | ▼ | -13 | ▼ | 13  | ◎ |
| (ボルト・ナット等製品)       | (13)  | -23  | ◎    | -23  | ◎    | -23    | ◎     | -15    | ◎       | 15  | ◎ | 23  | ▽ | 0   | ○ | 31  | ◎ |
| (建設・建設用金属製品)       | (18)  | -61  | ▽    | -61  | ▽    | -61    | ○     | -67    | ▽       | -17 | ◎ | 22  | ▽ | 6   | ○ | -56 | ○ |
| (その他)              | (31)  | -29  | ◎    | -32  | ◎    | -26    | ◎     | -29    | ◎       | 0   | ◎ | 29  | ▼ | 6   | ◎ | -6  | ◎ |

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|-------------------|-------|------|------|------|------|--------|-------|--------|---------|-----|---|----|---|-----|---|-----|---|
| 機械器具              | 51    | -27  | ◎    | -29  | ◎    | -25    | ◎     | -24    | ◎       | -10 | ◎ | 29 | ○ | 4   | ◎ | 8   | ◎ |
| (生産用機械器具)         | (35)  | -14  | ◎    | -14  | ◎    | -14    | ◎     | -17    | ◎       | -6  | ◎ | 29 | ▽ | 11  | ◎ | 26  | ◎ |
| (はん用機械器具)         | (8)   | -63  | ◎    | -75  | ○    | -50    | ◎     | -25    | ◎       | 0   | ◎ | 13 | ▼ | 0   | ◎ | -50 | ◎ |
| (金型・同部分品・付属品)     | (7)   | -43  | ◎    | -43  | ◎    | -43    | ◎     | -43    | ◎       | -43 | ◎ | 57 | ◎ | -29 | ▽ | -29 | ◎ |
| (業務用機械器具)         | (1)   | -100 | ▼    | -100 | ▼    | -100   | ▼     | -100   | ▼       | 0   | ◎ | 0  | ▼ | 0   | ○ | 100 | ◎ |
| 電気機械器具・電子部品       | 16    | -38  | ◎    | -38  | ◎    | -38    | ◎     | -50    | ◎       | -25 | ○ | 31 | ◎ | 13  | ◎ | -13 | ◎ |
| (電機機械器具)          | (10)  | -10  | ◎    | -10  | ◎    | -10    | ◎     | -40    | ◎       | -20 | ○ | 30 | ◎ | 20  | ◎ | -10 | ◎ |
| (電子部品・デバイス・電子回路)  | (6)   | -83  | ▽    | -83  | ▽    | -83    | ▽     | -67    | ○       | -33 | ◎ | 33 | ◎ | 0   | ◎ | -17 | ◎ |
| 輸送用機械器具           | 5     | 20   | ◎    | 20   | ◎    | 20     | ◎     | 0      | ◎       | 40  | ◎ | 40 | ▼ | 0   | ◎ | 60  | ◎ |
| (自動車・同付属品)        | (3)   | 33   | ◎    | 33   | ◎    | 33     | ◎     | 0      | ◎       | 33  | ◎ | 67 | ▼ | 33  | ◎ | 100 | ◎ |
| (その他)             | (2)   | 0    | ◎    | 0    | ◎    | 0      | ◎     | 0      | ◎       | 50  | ◎ | 0  | ▼ | -50 | ▼ | 0   | ◎ |
| 情報通信機械器具          | 0     | 0    | ○    | 0    | ○    | 0      | ○     | 0      | ○       | 0   | ○ | 0  | ○ | 0   | ○ | 0   | ○ |
| その他の製造業           | 28    | -43  | ◎    | -50  | ◎    | -50    | ◎     | -39    | ◎       | -32 | ◎ | 21 | ▼ | 4   | ○ | -25 | ◎ |
| (非製造業)            | 113   | -35  | ◎    | -28  | ◎    | -28    | ◎     | -40    | ◎       | -15 | ◎ | 25 | ▽ | -11 | ○ | -12 | ◎ |
| 建設業               | 21    | -48  | ◎    | -33  | ◎    | -33    | ◎     | -48    | ○       | -19 | ◎ | 38 | ○ | -14 | ○ | -10 | ◎ |
| 運輸業               | 12    | -67  | ▼    | -58  | ▽    | -50    | ▽     | -50    | ○       | -50 | ○ | 50 | ◎ | -33 | ▼ | -25 | ○ |
| 卸売業               | 45    | -27  | ◎    | -20  | ◎    | -20    | ◎     | -38    | ◎       | 4   | ◎ | 22 | ▽ | -2  | ◎ | 0   | ◎ |
| 小売業               | 11    | -36  | ◎    | -27  | ◎    | -36    | ◎     | -45    | ◎       | -36 | ◎ | 9  | ▼ | -18 | ▽ | -36 | ▽ |
| 飲食業               | 4     | -75  | ◎    | -75  | ◎    | -75    | ◎     | -50    | ◎       | -50 | ◎ | 0  | ▼ | -50 | ○ | -25 | ◎ |
| 不動産業              | 8     | -13  | ▽    | -13  | ▽    | -13    | ▼     | -13    | ▽       | 0   | ○ | 13 | ○ | 0   | ○ | 13  | ◎ |
| サービス業(他に分類されないもの) | 12    | -17  | ◎    | -17  | ◎    | -17    | ◎     | -33    | ◎       | -25 | ○ | 17 | ○ | 0   | ◎ | -33 | ◎ |
| (全業種平均)           |       | -27  | ◎    | -26  | ◎    | -24    | ◎     | -28    | ◎       | -10 | ◎ | 25 | ▽ | -1  | ○ | -3  | ◎ |

※前期調査と比較して、DIが10ポイント以上増加 ◎ 1ポイントから9ポイント減少 ▽  
0ポイントから9ポイント増加 ○ 10ポイント以上減少 ▼